## **Year-End Giving Bulletin One-Liners**

- 1. Giving at the end of the year can be an opportunity to tithe from a work bonus, catch up on giving for the year, bless others, and benefit from tax deductions.
- Donations of cash from a bonus check, IRA QCD, donor advised fund, and stocks and bonds are all great year-end gifts to the church. These are great gifts to make before the December 31 deadline for your 2023 taxes.
- 3. Year-end giving provides the opportunity for you to make a difference in the lives of others, show generosity, and support needs within our church and community.
- 4. Did you know that planned gifts to the church can include jewelry, art, coin collections, stamp collections, antiques, and other types of personal property?
- 5. Your compassion and generosity can continue for generations through your charitable giving.
- 6. By giving donations of stocks and bonds, you can make a larger overall gift and impact on our mission and ministry.
- 7. Have you considered donating appreciated assets such as stocks and bonds? These make great year-end gifts, and The Foundation is able to administer these gifts to make an easy gift to the church. Contact Terri Turner at (334) 793-6820 or <a href="mailto:foundation@alwfumf.org">foundation@alwfumf.org</a>.
- 8. Did you know that a gift of securities, including stocks and bonds, is an easy way for you to make a gift to the church or one of your favorite ministries?
- 9. Did you know that a donor advised fund is a flexible giving solution aimed at benefitting the church, ministries, and organizations that are important to you, including the church?
- 10. Did you know that you can use your IRA to make a Qualified Charitable Distribution (QCD) gift to the church or favorite ministry and reach the required minimum distribution (RMD) each year?
- 11. You spend a lifetime earning your estate. Be sure you, your loved ones, your church, and the ministries you care about are taken care of by careful estate planning in your will.
- 12. Have you considered giving to a current endowment fund or starting a new one to benefit a church ministry, missions, renovations, expansion, or to create a scholarship? The initial investment, the principal, is used to start the endowment and will earn income and continue to grow, provide for, and preserve the church for generations to come.
- 13. Did you know that there are a variety of ways to give at the end of the year? Visit the Foundation's website at www.alwfumf.org/ways-to-give for a brief explanation of how to give various assets. Also, feel free to call the Foundation at (334) 793-6820 for literature and free consultation on gift benefits.

NOTE: Year-end gifts must be postmarked by December 31 in order to count toward 2023 taxes.

NOTE: The Foundation provides financial and gift services as a ministry to Methodist churches and individuals. Contact the church office or the Foundation at (334) 793-6820 or foundation@alwfumf.org for more information about making a gift to benefit the church.