

Year-End Giving Bulletin One-Liners

1. Giving at the end of the year can be an opportunity to tithe from a work bonus, catch up on giving for the year, bless others, and benefit from tax deductions.
2. Donations of cash from a bonus check, IRA QCD, donor advised fund, and stocks and bonds are all great year-end gifts to the church. These are great gifts to make before the December 31 deadline for your 2022 taxes.
3. Year-end giving provides the opportunity for you to make a difference in the lives of others, show generosity, and support needs within our church and community.
4. Did you know that planned gifts to the church can include jewelry, art, coin collections, stamp collections, antiques, and other types of personal property?
5. Your compassion and generosity can continue for generations through your charitable giving.
6. By giving donations of stocks and bonds, you can make a larger overall gift and impact on our mission and ministry.
7. Have you considered donating appreciated assets such as stocks and bonds? These make great year-end gifts, and The Methodist Foundation is able to administer these gifts to make an easy gift to the church. Contact Terri Turner at (334) 793-6820 or foundation@alwfumf.org.
8. Did you know that a gift of securities, including stocks and bonds, is an easy way for you to make a gift to the church or one of your favorite ministries?
9. Did you know that a donor advised fund is a flexible giving solution aimed at benefitting the church, ministries, and organizations that are important to you, including the church?
10. Did you know that you can use your IRA to make a Qualified Charitable Distribution (QCD) gift to the church or favorite ministry and reach the required minimum distribution (RMD) each year?
11. You spend a lifetime earning your estate. Be sure you, your loved ones, your church, and the ministries you care about are taken care of by careful estate planning in your will.
12. Have you considered giving to a current endowment fund or starting a new one to benefit a church ministry, missions, renovations, expansion, or to create a scholarship? The initial investment, the principal, is used to start the endowment and will earn income and continue to grow, provide for, and preserve the church for generations to come.
13. Did you know that there are a variety of ways to give at the end of the year? Visit our website at www.alwfumf.org/ways-to-give for a brief explanation of how to give various assets. Also, feel free to call the Foundation at (334) 793-6820 for literature and free consultation on gift benefits.

NOTE: Year-end gifts must be postmarked by December 31 in order to count toward 2022 taxes.

NOTE: The Methodist Foundation provides financial and gift services as a ministry to churches and individuals in the Alabama-West Florida area. Contact the church office or the Foundation at (334) 793-6820 or foundation@alwfumf.org for more information about making a gift to benefit the church.

NOTE: For churches considering disaffiliation, contingencies can be placed into gift documentation so financial gifts can continue to benefit your Methodist and historically Wesleyan denomination.