

WAYS TO GIVE FAST FACTS

Gifts You Can Make Now:

Receive a tax deduction now for the market value and see your gift at work.

- Cash
- Stocks and Bonds
- Donor Advised Funds
- Real Estate
- Personal Property
- IRA Rollover

Gifts You Can Make Later:

By designating the church as your beneficiary, your legacy gift will continue your support of the church after your death.

- Life Insurance
- Retirement Plan Assets
- Bequests in Will

Gifts You Can Make for Life:

A lifetime gift is established now in order for you to receive a tax deduction and payments for life. The church would receive the remainder gift at your death.

- Charitable Gift Annuity
- Charitable Remainder Unitrust
- Charitable Remainder Annuity Trust
- Charitable Lead Trust
- Life Estate Reserved

Your gifts to the church are gifts that keep on giving. Contact the Foundation office and let us help you identify the best gift options!

*This is for general information purposes and is not a source of legal or tax advice. Individuals should consult professional advisors regarding all appropriate matters. Specific tax benefits depend on your personal tax situation and how you report your gift.



UNITED METHODIST

FOUNDATION

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