

A MINISTRY OF GENEROSITY

Regardless of any changes that may occur, we want to reassure you that our Foundation, a 501c3 organization, is positioned to continue providing services to both Methodist and historically Methodist churches, institutions, and individuals as we have done since 1979. There will not be any significant changes in our services, your investments are secure, and options are available to set up contingencies and secondary beneficiaries when establishing planned gifts to benefit churches and ministries.



FREE RESOURCES

We offer free resources such as newsletters, handouts, bulletin inserts, social media posts, holiday resources, news, events, and stories on churches through our email list and social media accounts. Like us on Facebook at facebook.com/alwfumf, follow us on Instagram and Twitter at @ALWFUMF, and ask to be added to our email list at foundation@alwfumf.org.



Scholarships

Scholarships are available from numerous sources for both Ministerial and Lay students. The Foundation's Scholarship Committee (unless otherwise designated by the donor) determines which applicants meet the criteria for available scholarships. Visit www.alwfumf.org/individuals/scholarships to learn more.



CHURCH ESTATE & PLANNED GIVING PROGRAMS

Planned Giving Programs help encourage and facilitate planned gifts and endowments to the church. We teach church leaders how to establish and cultivate permanent sources of income to support and sustain church ministry programs while also offering a step-by-step guide designed to encourage and support future financial needs of the church.



DEVELOPMENT FUND LOANS & INVESTING

The Development Fund makes low-interest loans for up to \$1 million* to churches and agencies in the AWF Conference for new church construction, purchasing property, and large renovation projects. The Development Fund also accepts investments from individuals, churches, and organizations across the AWF Conference and pays these investors a rate of interest set each quarter. For the current loan and deposit rates visit www.alwfumf.org/loans and www.alwfumf.org/churches/investing

*For loans larger than \$1 million, contact us! The Foundation has the ability to negotiate with other Foundations for larger loans.



Fund Administration Services

We provide trust fund accounting, regular disbursements, all other fiduciary administration services, and report this information to you on easy to read statements. Foundation statements are mailed and available online for authorized church members.



INVESTMENT SERVICES

Our investment services are uniquely created to provide diversified, low-cost investment options for managing church and agency funds. The Foundation staff assists in developing a custom investment plan for each participating organization or donor.



EDUCATIONAL EVENTS & WORKSHOPS

We offer generosity and financial development through educational programs, workshops, and events that foster a better understanding of giving and stewardship as both an act of worship and discipleship. Pastors also have the opportunity to earn CEU credits at most Game Changing Leadership events. Visit www.alwfumf.org/events to learn more.



Legacy Gifts Consulting

We offer one on one meetings with individuals who are looking to do something generous for their church. We provide a variety of legacy and planned giving options and can help you plan and set up these gifts to accomplish your specific goals for leaving a legacy in the church.



UNITED METHODIST

FOUNDATION

ALABAMA • WEST FLORIDA

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To learn more about our ministries to churches and individuals, contact Terri Turner at foundation@alwfumf.org, call 334-793-6820, or visit www.alwfumf.org.