



MAKING DONATIONS TO YOUR CHURCH

Stocks & Bonds

GIVE STOCK. SAVE ON TAXES. GIVE MORE.

As one of our free services, the Foundation can accept gifts of stocks and bonds to benefit United Methodist churches and ministries.

Benefits of Giving Stocks and Bonds

- Avoid capital gains taxes on the sale of appreciated securities and make a larger overall donation
- Ability to deduct the current market value of the appreciated securities from income taxes (up to the overall amount allowed by the IRS)
- Further the mission of your favorite United Methodist church or ministry

Steps for the Transfer of Stocks and Bonds*

- Fill out and submit the Securities Transfer Form (www.alwfumf.org/donations-of-stocks-and-bonds)
- Send a copy of the securities transfer form to your broker and the Foundation office
- Notify your church or ministry about the gift
- The Foundation will provide you with a gift receipt of your charitable donation for tax purposes

*Electronic transfer of stocks and bonds is available



If you have any questions about gifts of appreciated securities, please feel free to contact the Foundation office at 334-793-6820 or email us at foundation@alwfumf.org.