

## SECURITY TRANSFER INSTRUCTIONS

**Please complete this form and send to:**

Alabama-West Florida United Methodist Foundation, Inc.

PO Box 8066, Dothan, AL 36304

Phone: 334-793-6820 Fax: 334-794-6480

Email: foundation@alwfumf.org

We will contact you or your broker with the necessary information to make the transfer. If you prefer for us to contact your broker, please make sure you have notified them of your intentions prior to submitting this form. Thank you!

Date \_\_\_\_\_

Donor's Name \_\_\_\_\_

Donor's Address \_\_\_\_\_

\_\_\_\_\_

Donor's Phone Number \_\_\_\_\_

Donor's Email Address \_\_\_\_\_

Donor's Broker Name \_\_\_\_\_

Donor's Broker's Phone Number \_\_\_\_\_

Security Name \_\_\_\_\_

Number of Shares/Units \_\_\_\_\_

Instructions to Alabama-West Florida United Methodist Foundation:

Deposit proceeds into New Trust or Existing Trust Acct# \_\_\_\_\_

Send proceeds to \_\_\_\_\_

\_\_\_\_\_